

What's New in Eyefinity EHR 5.0



For more detailed information on how to use the new features in Eyefinity EHR 5.0, watch the recorded training tutorials. Log into eyefinity.com, click the **eLearn** tab, and click **Eyefinity EHR**.

Eyefinity announces the newest version of Eyefinity EHR! In addition to resolving known issues in previous versions of Eyefinity EHR, this updated version improves upon Eyefinity EHR's robust attributes and offers useful new features and expanded functionality. For additional information on Eyefinity EHR features, training, and integration with practice management systems, visit www.eyefinity.com or call 800.942.5353.

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Enhancements for Both iPad and Web

Both Eyefinity EHR iPad app and web application include enhancements in the following areas:

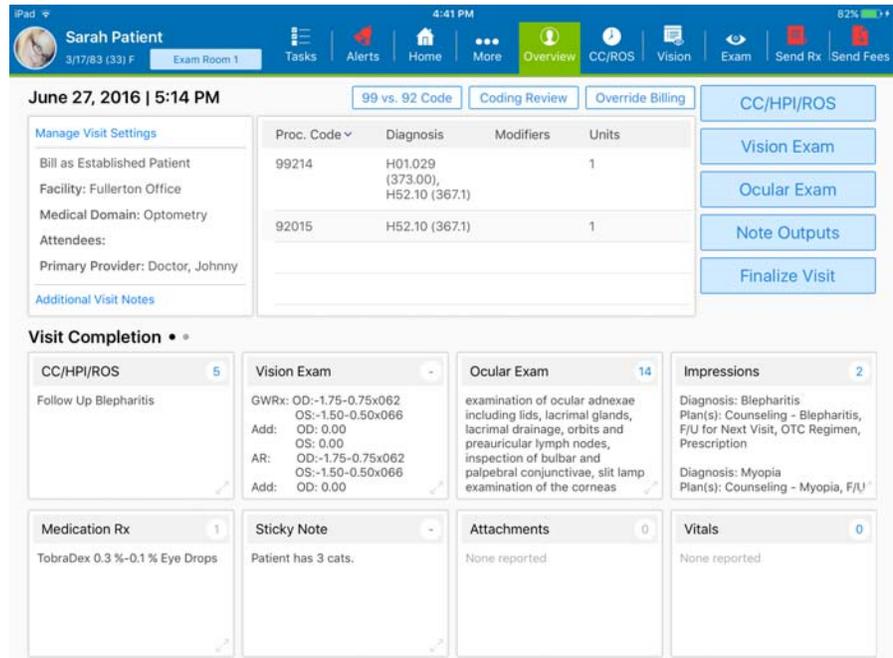
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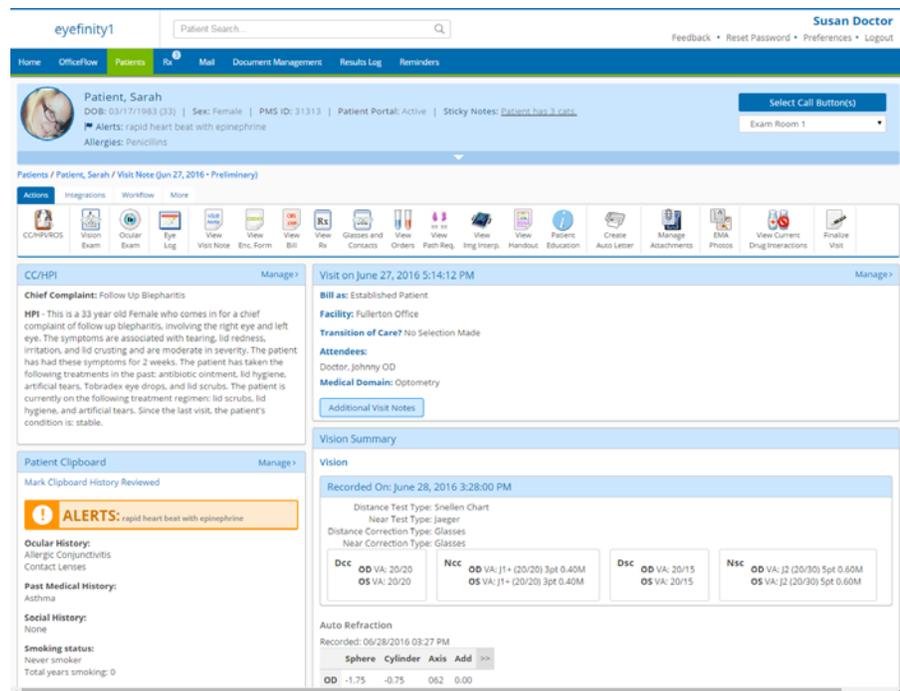
The User Interface and Color Scheme

Eyefinity EHR has a fresh, new look and feel. This new format means less scrolling on the web app.

- On the iPad, you'll notice a new look and color scheme for the user interface. The Visit Overview screen shows new colors and icons for the Action Bar and a new layout for the screen.



On the web, you'll notice a new colors and a new layout for the banner at the top of the screen and a new layout for the body of the screen.



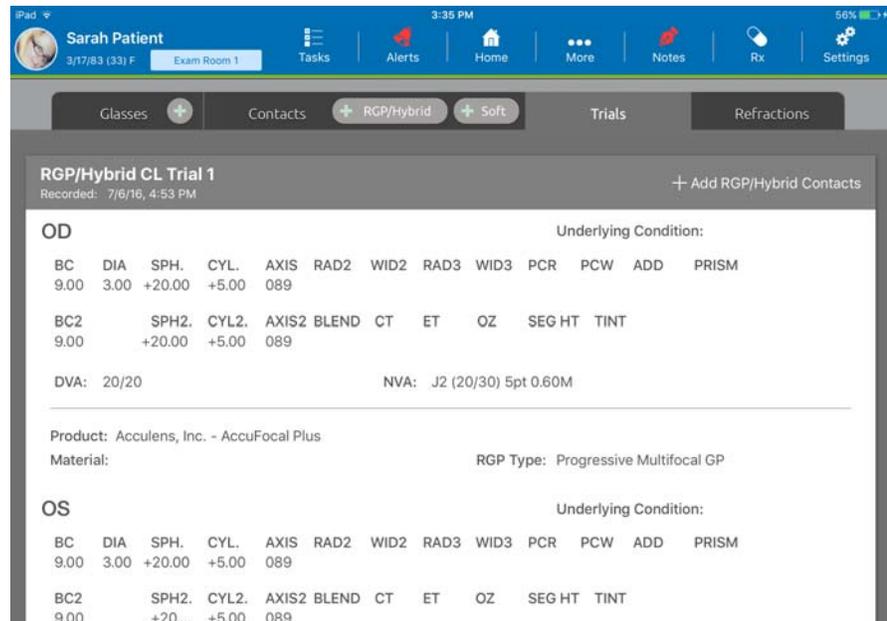
Glasses & Contacts

You can now view RGP/Hybrid trials and RGP/Hybrid wearing prescriptions in Glasses and Contacts.

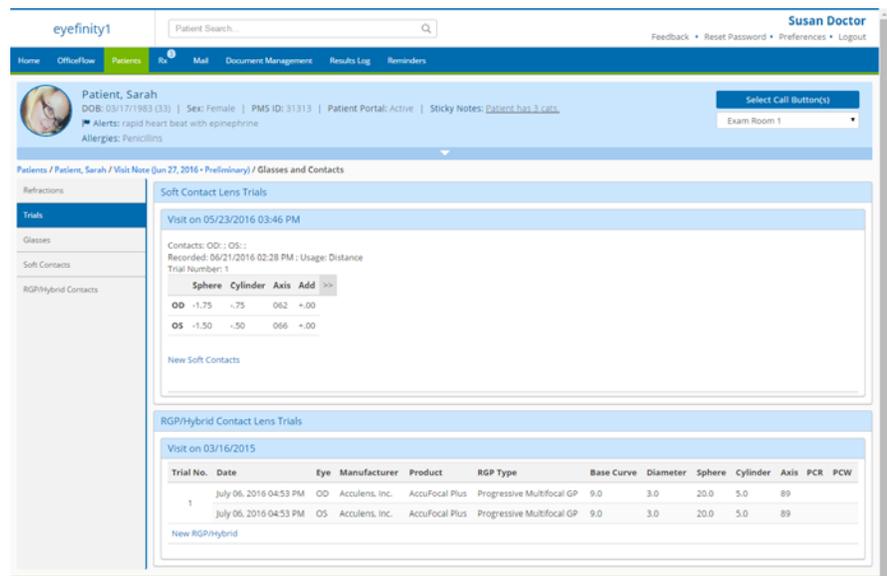
- When you create an RGP/Hybrid contact lens trial, you can now view the trial on the Glasses and Contacts screen.

In the iPad app, create a RGP/Hybrid contact lens trial. On the Action Bar, tap **More** and select **G&C**. Tap the **Trials** tab. The RGP/Hybrid contact lens trial is displayed.

You can click **Add RGP/Hybrid Contacts** to add an RGP/Hybrid contacts prescription.



Or, on the web, create an RCP/Hybrid contact lens trial. Open the patient chart. On the Action Bar, click **Glasses and Contacts**. Click the **Trials** tab. The RGP/Hybrid contact lens trial is displayed.

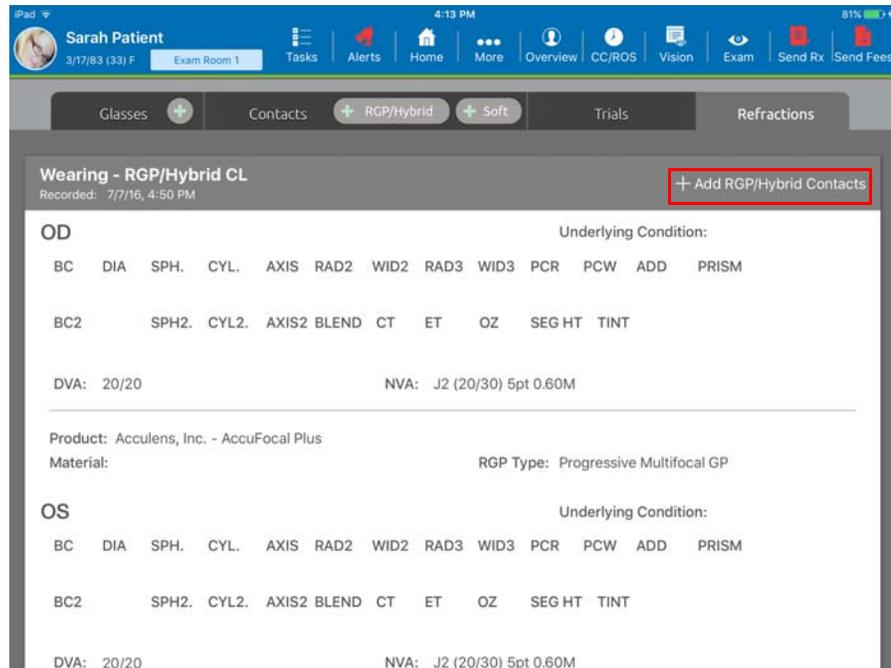


What's New in Eyefinity EHR 5.0
Enhancements for Both iPad and Web

- When you create a wearing RGP/Hybrid contact lens prescription, you can now view the prescription on the Glasses and Contacts screen.

In the iPad app, create a wearing RGP/Hybrid contact lens prescription. On the Action Bar, tap **More** and select **G&C**. Tap the **Refractions** tab. The RGP/Hybrid contact lens trial is displayed.

You can click **Add RGP/Hybrid Contacts** to add an RGP/Hybrid contacts prescription.



Or, on the web, create a wearing RGP/Hybrid contact lens prescription. Open the patient chart. On the Action Bar, click **Glasses and Contacts**. Click the **Refractions** tab. The RGP/Hybrid contact lens trial is displayed.

You can click **New RGP/Hybrid** to add an RGP/Hybrid contacts prescription.

The screenshot displays the Eyefinity EHR interface for a patient named Sarah. The main content area is titled 'Glasses and Contacts' and shows 'Current Refractions' for 'Wearing', 'Auto Refraction', and 'Manifest Refraction'. Each section includes a table with columns for 'Sphere', 'Cylinder', 'Axis', and 'Add'. Below these sections are links for 'New Glasses' and 'New Soft Contacts'. At the bottom, there is a section for 'RGP/Hybrid Contact Lens Wearings' with a table listing previous wearings. A red box highlights a 'New RGP/Hybrid' button located below the table.

Date	Eye	Manufacturer	Product	RGP Type	Base Curve	Diameter	Sphere	Cylinder	Axis	PCR	PCW
July 07, 2016 04:50 PM	OD	Acculens, Inc.	AccuFocal Plus	Progressive Multifocal GP							
July 07, 2016 04:50 PM	OS	Acculens, Inc.	AccuFocal Plus	Progressive Multifocal GP							
New RGP/Hybrid											

Refractions

You can now quickly import a previous refraction as the basis for an RGP/ Hybrid contact lens trial or RGP/Hybrid wearing prescription.

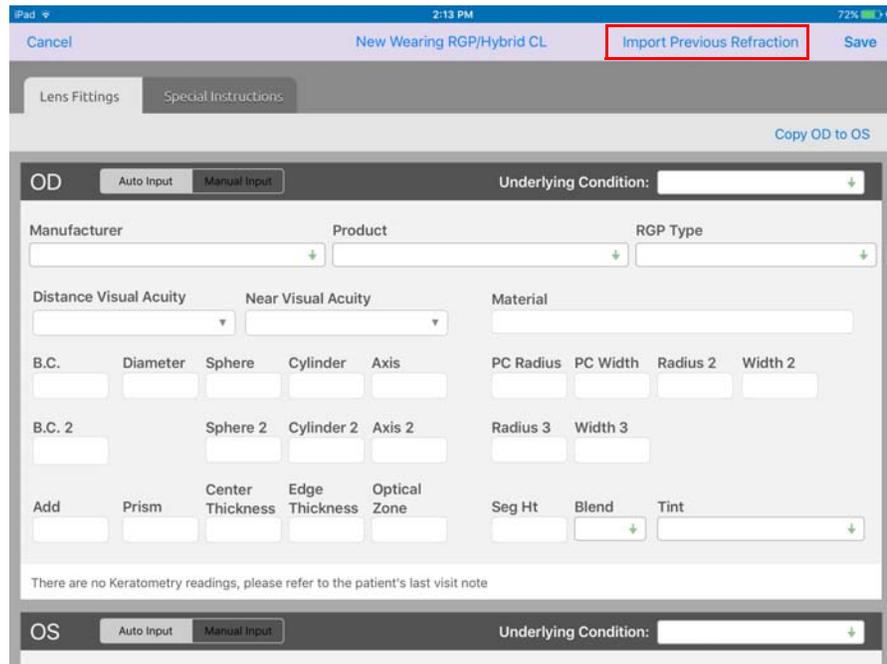
- When you create an RGP/Hybrid contact lens trial, you can now import a previous refraction to create the trial.

In the iPad app, open a patient visit. Tap the **Vision Exam** button. Tap the **Contact Lens Trials** tab. Tap the **RGP/Hybrid DL Trials** tab and tap **+Add Trial**. Tap **Import Previous Refraction** at the top of the screen. Select the refraction you want to import and tap **Done**.

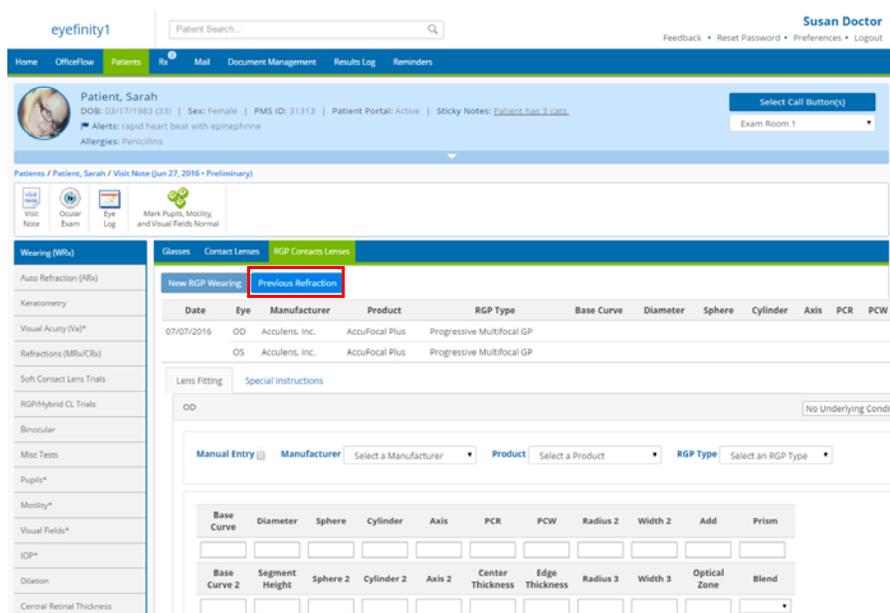
Or, on the web, open a patient visit. Click **Vision Exam** on the Action Bar. Click the **RGP/Hybrid CL Trials** tab. Click **New RGP Trial**. Click **Previous Refraction**. Select the refraction you want to import and click **Use selected refractions**.

- When you create an RGP/Hybrid contact lens wearing prescription, you can now import a previous refraction to create the prescription.

In the iPad app, open a patient visit. Tap the **Vision Exam** button. Tap the **Wearing (WRx)** tab. Tap **+Add RGP CL**. Tap **Import Previous Refraction** at the top of the screen. Select the refraction you want to import and tap **Done**.



Or, on the web, open a patient visit. Click **Vision Exam** on the Action Bar. Click the **Wearing (WRx)** tab. Click **RGP Contacts Lenses**. Click **New RGP Wearing**. Click **Previous Refraction**. Select the refraction you want to import and click **Use selected refractions**.

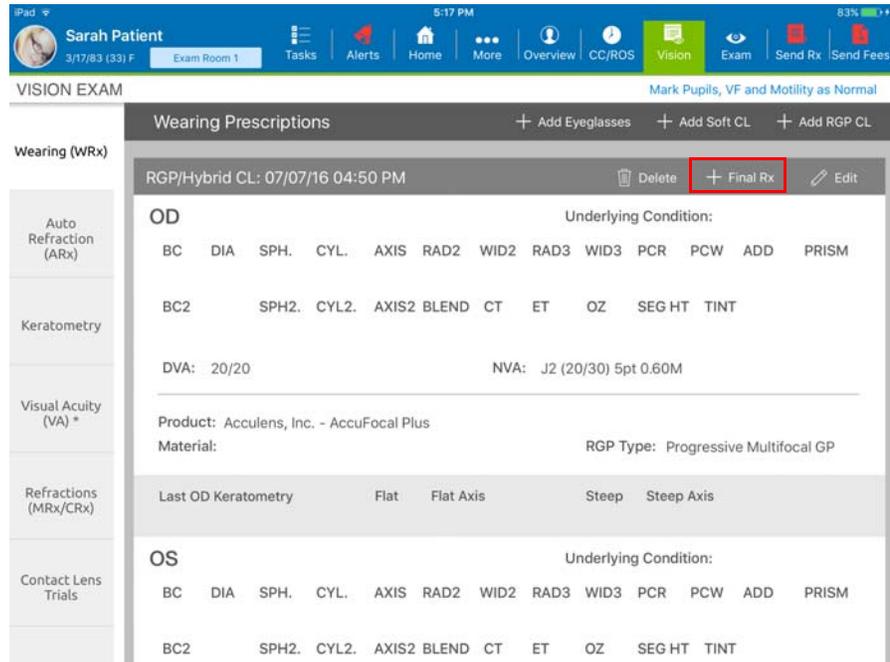


Wearing Rx

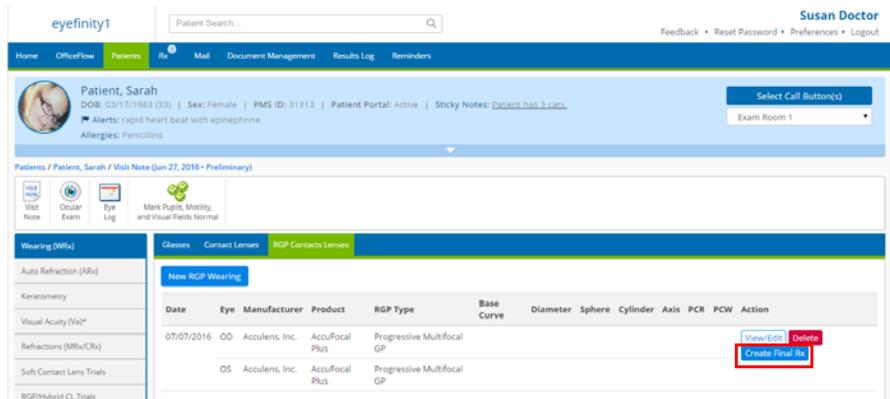
You can now create, edit, and delete a final prescription from an RGP/Hybrid Wearing Rx.

- When you create an RGP/Hybrid contact lens wearing prescription, you can now use it to create a final prescription.

In the iPad app, open a patient visit. Tap the **Vision Exam** button. Tap the **Wearing (WRx)** tab. Tap **+Add RGP CL**. Add the information for the prescription. Tap **+FinalRx**. A confirmation message appears.



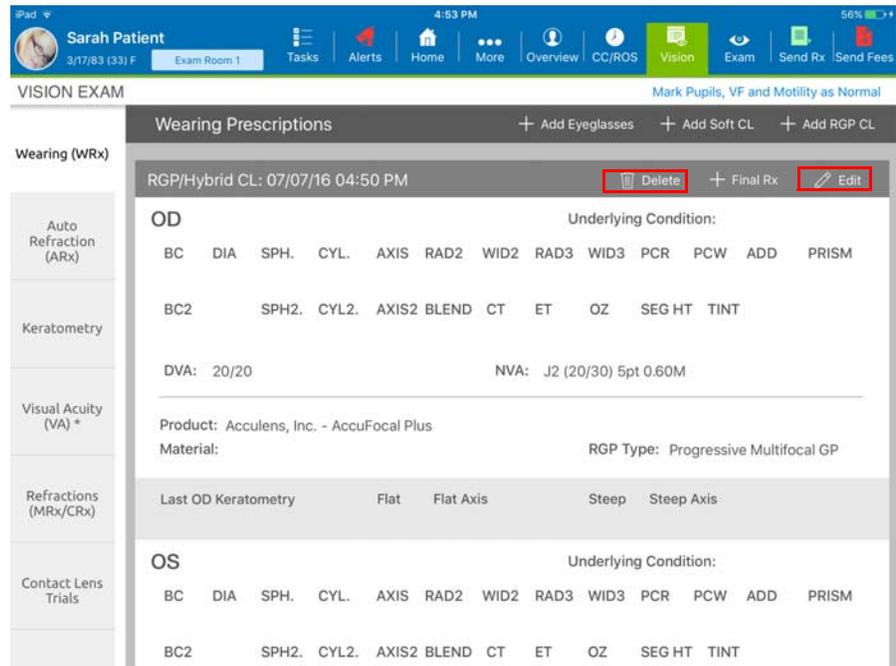
Or, on the web, open a patient visit. Click **Vision Exam** on the Action Bar. Click the **Wearing (WRx)** tab. Click **RGP Contacts Lenses**. Click **New RGP Wearing**. Add the information for the prescription. Click **Create Final Rx**. A confirmation message appears.



- You can now create, edit and delete wearing RGP/Hybrid contact lens prescriptions.

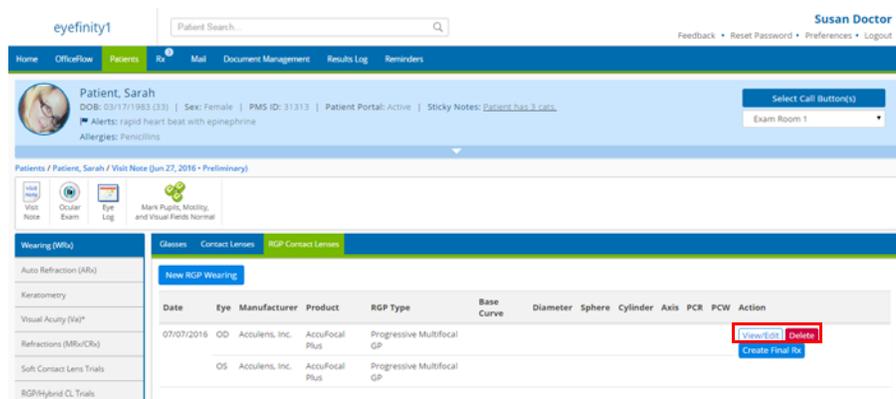
On the iPad app, open a patient visit. Tap the **Vision Exam** button. Tap the **Wearing (wRx)** tab. Tap the **+Add RGP CL**. Make the appropriate selections for the RGP/Hybrid contact lenses and tap **Save**.

The options to **Delete** and **Edit** the RGP/Hybrid prescription appear.



Or, on the web, open a patient visit. Tap **Vision Exam** on the Action Bar. Tap the **Wearing (wRx)** tab. Tap **RGP Contact Lenses**. Tap the **New RGP Wearing**. Make the appropriate selections for the RGP/Hybrid contact lenses and tap **Save**.

The options to **Delete** and **View/Edit** the RGP/Hybrid prescription appear.



Attach documents and photos to direct mail messages to enhance the transition of care to another provider.

iPad-Only Enhancements

For consistency and ease of use, the Cancel and Done buttons were repositioned on the Previous Findings window.

Eyefinity EHR allows for improved workflow by allowing photos to be taken before or during the visit.

Direct Mail

- You can now include attachments to any direct mail, including PDF files and any photos taken on the iPad.

Eyefinity EHR iPad application includes enhancements in the following area:

- [Ocular Exam, 10](#)
- [Photos, 10](#)
- [Home, 12](#)
- [Visit Settings, 13](#)

Ocular Exam

- The Cancel and Done buttons have been repositioned on the Previous Findings window.

Open a patient visit. Tap the **Ocular Exam** button. Tap the **Exam** tab and select **Previous Findings**. Notice that **Done** is in the upper right corner of the window and **Cancel** is in the upper left corner of the window.

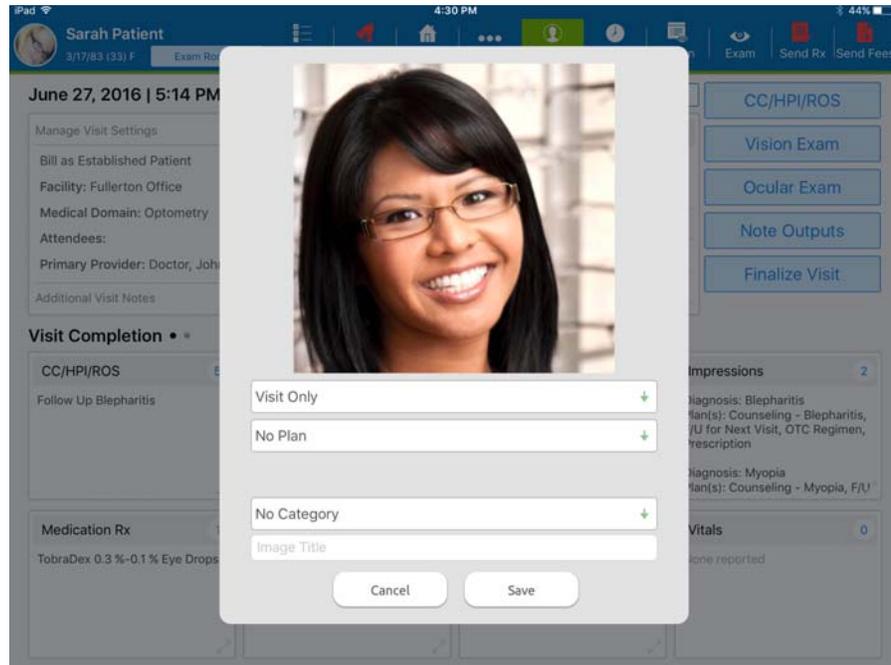


Photos

- You can now attach a photo from the iPad camera roll to a patient visit or chart.

From the patient visit or patient chart, tap **More** and then tap **Camera**. The iPad camera opens. Tap **Camera Roll** in the upper right corner. The camera

roll opens. Tap the photo you want to attach. The Save window opens. Make your selections and tap **Save**.



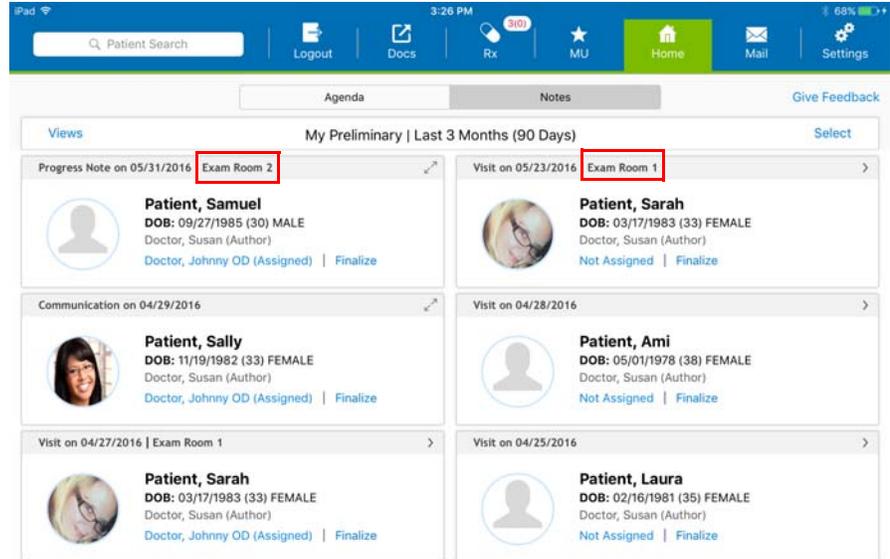
NOTE

To maintain HIPAA compliance, Eyefinity recommends that you turn off iCloud photo backups. Open the iPad **Settings** app. In Settings, select **iCloud**. In iCloud, select **Photos**. Set all of the toggle switches to **Off**.

You can view the patient status on the Home screen.

Home

- The patient's status, once selected, appears on the Notes tab of the Home screen.



You can view the referring physician and primary care physician on the Manage Visit Settings window.

Visit Settings

- You can now view the primary care provider and referring provider on the Manage Visit Settings window.

The screenshot shows the 'Manage Visit Settings' window. The 'Preferred Attendees' list includes:

Name	Role	Notes
Doctor, Johnny OD	Doctor	(Primary Provider, Biller) ✓
Doctor, Susan	Doctor	
Doe, Joe	Medical Assistant	
Hook, Robin	Doctor	
Jones, Michael	Office Manager	

The 'Mention Patient Referrals in Visit Note' section is highlighted with a red box and contains the following information:

Name	Role
Hope McGregor	Primary Care Provider (PCP)
Martin van Nostrum	Referring Provider

Web-Only Enhancements

Eyefinity EHR web application includes enhancements in the following areas:

- [Visit Overview, 14](#)
- [Autoletters, 14](#)

Visit Overview

You can now view RGP/Hybrid contact lens trials and wearing prescriptions on the Visit Overview screen.

- RGB/Hybrid contact lens prescriptions are displayed on the Visit Overview screen.
- Open a patient visit. Scroll to the **Active Optical Rx** section of the screen.

eyefinity1 Patient Search... Susan Doctor
Feedback • Reset Password • Preferences • Logout

Home Officeflow Patients Rx Mail Document Management Results Log Reminders

Patient, Sarah
DOB: 03/17/1983 (33) | Sex: Female | PMS ID: 31313 | Patient Portal: Active | Sticky Notes: Patient has 3 visits
Alerts: rapid heart beat with epinephrine
Allergies: Penicillins

Select Call Button(s)
Exam Room 1

Patients / Patient, Sarah / Visit Note (Jun 27, 2016 • Preliminary)

Actions Integrations Workflow More
CCP/POS Vision Exam Outer Exam Eye Log View Visit Note View Exam Form View Bill View Rx Glasses and Contacts View Orders View Path Req View Imaging Interpret View Handout Patient Education Create Auto Letter Manage Attachments EMA ERM View Current Drug Interactions Finalize Visit

CC/HPI Manage
Chief Complaint: Follow Up Blepharitis
HPI: This is a 33 year old Female who comes in for a chief complaint of follow up blepharitis, involving the right eye and left eye. The symptoms are associated with tearing, lid redness, irritation, and lid crusting and are moderate in severity. The patient has had these symptoms for 2 weeks. The patient has taken the following treatments in the past: antibiotic ointment, lid hygiene, artificial tears, Tobradex eye drops, and lid scrubs. The patient is currently on the following treatment regimen: lid scrubs, lid hygiene, and artificial tears. Since the last visit, the patient's condition is stable.

Bill as: Established Patient
Facility: Fullerton Office
Transition of Care? No Selection Made
Attendees: Doctor, Johnny OD
Medical Domain: Optometry
Additional Visit Notes

Patient Clipboard Manage
Mark Clipboard History Reviewed
ALERTS: rapid heart beat with epinephrine
Ocular History: Allergic Conjunctivitis, Contact Lenses
Past Medical History: Asthma
Social History: None
Smoking status: Never smoker
Total years smoking: 0
Medications: NONE
Ophthalmic Medications: NONE
Non Ophthalmic Medications: lisinopril 10 mg Oral - tablet
Allergies: Penicillins (shortness of breath, and Swelling)
Family History: Family history of diabetes mellitus type 2 (situation) (Sister, and Mother)

Active Optical Rx Manage
June 21, 2016 2:26 PM

Sphere	Cylinder	Axis	Add
OD -1.75	-0.75	062	0.00
OS -1.50	-0.50	066	0.00

Dist VA	Near VA	Dist PH
OD		
OS		

July 6, 2016 4:58 PM

Product	Base Curve	Diameter	Sphere	Cylinder
OD Acculens, Inc. AccuFocal Plus Progressive Multifocal GP	8.00	3.00	+20.00	+5.00
OS Acculens, Inc. AccuFocal Plus Progressive Multifocal GP	9.00	3.00	+20.00	+5.00

Vision Summary
Recorded On: June 28, 2016 3:28:00 PM
Distance Test Type: Snellen Chart
Near Test Type: Jaeger
Distance Correction Type: Glasses
Near Correction Type: Glasses

Dcc	Ncc	Disc	Nsc
OD VA: 20/20 OS VA: 20/20	OD VA: J1+ (20/20) Spt 0.60M OS VA: J1+ (20/20) Spt 0.60M	OD VA: 20/15 OS VA: 20/15	OD VA: J2 (20/30) Spt 0.60M OS VA: J2 (20/30) Spt 0.60M

Auto Refraction
Recorded: 06/28/2016 03:27 PM

Sphere	Cylinder	Axis	Add
OD -1.75	-0.75	062	0.00
OS -1.50	-0.50	066	0.00

Wearing
Eyeglass: Single Vision Distance
Recorded: 06/28/2016 03:27 PM | Usage: Distance single vision

Sphere	Cylinder	Axis	Add
OD -1.75	-0.75	062	0.00
OS -1.50	-0.50	066	0.00

RGP Contacts: OD: Acculens, Inc. AccuFocal Plus Progressive Multifocal GP; OS: Acculens, Inc. AccuFocal Plus Progressive Multifocal GP
Recorded: 07/07/2016 04:50 PM

Base Curve	Diameter	Sphere	Cylinder	Dcc	Ncc
OD		OD VA: 20/20 OS VA: 20/20		OD VA: 20/20 OS VA: 20/20	OD VA: J2 (20/30) Spt 0.60M OS VA: J2 (20/30) Spt 0.60M
OS		OU		OU	OU

Manifest Refraction
Recorded: 06/28/2016 03:30 PM | Usage: Distance single vision

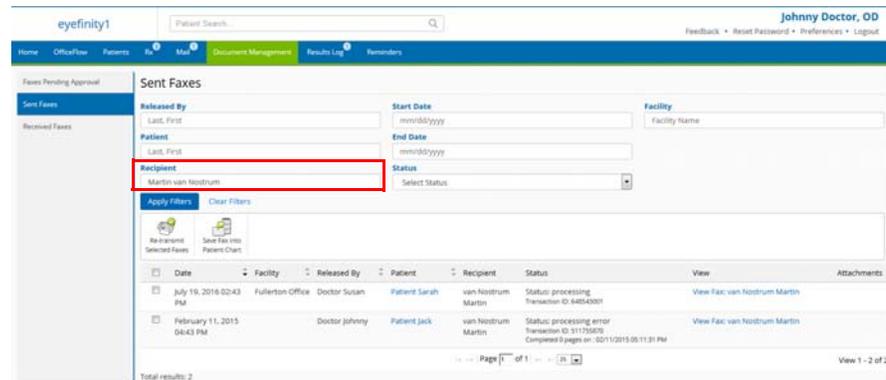
Sphere	Cylinder	Axis	Add
OD -1.75	-0.75	062	0.00
OS -1.50	-0.50	066	0.00

Pupils: Normal
OD: Normal, Round, Regular, Reacts Well, No APD
OS: Normal, Round, Regular, Reacts Well, No APD

Autoletters

- You can now filter outgoing and sent autoletters by the institution recipient.
- From the Home screen, click the **Document Management** tab. Click **Manage Autoletters**. Click the **Faxes Pending Approval** tab or the **Sent**

Faxes tab. In the **Recipient** filter, type the first few letters of the recipient's name or institution. Select the recipient's name from the drop-down list.



- Added placeholders for @ToFirstName and @ToLastName.
- Updated the @CurrentDate placeholder to spell out the name of the month instead of abbreviating the name of the month.
- Removed the suffix from the @To placeholder.

Fixed Issues

Eyefinity EHR fixes issues in the following areas:

- [Glasses and Contacts, 15](#)

Glasses and Contacts

When you save a RGP/Hybrid prescription on the Glasses and Contacts screen, the values for sphere and cylinder will now show the + sign and display to two decimal places.