What's New in Eyefinity EHR 5.0



For more detailed information on how to use the new features in Eyefinity EHR 5.0, watch the recorded training tutorials. Log into eyefinity.com, click the eLearn tab, and click Eyefinity EHR. Eyefinity announces the newest version of Eyefinity EHR! In addition to resolving known issues in previous versions of Eyefinity EHR, this updated version improves upon Eyefinity EHR's robust attributes and offers useful new features and expanded functionality. For additional information on Eyefinity EHR features, training, and integration with practice management systems, visit www.eyefinity.com or call 800.942.5353.

In this document:

- Enhancements for Both iPad and Web, 1
 - The User Interface and Color Scheme, 2
 - Glasses & Contacts, 3
 - Refractions, 6
 - Wearing Rx, 8
 - Direct Mail, 10
- iPad-Only Enhancements, 10
 - Ocular Exam, 10
 - Photos, 10
 - Home, 12
 - Visit Settings, 13
- Web-Only Enhancements, 13
 - Visit Overview, 14
 - Autoletters, 14
- Fixed Issues, 15
 - Glasses and Contacts, 15

Enhancements for Both iPad and Web

Both Eyefinity EHR iPad app and web application include enhancements in the following areas:

- The User Interface and Color Scheme, 2
- Glasses & Contacts, 3
- Refractions, 6
- Wearing Rx, 8
- Direct Mail, 10



What's New in Eyefinity EHR 5.0

The User Interface and Color Scheme

Eyefinity EHR has a fresh, new look and feel. This new format means less scrolling on the web app. • On the iPad, you'll notice a new look and color scheme for the user interface. The Visit Overview screen shows new colors and icons for the Action Bar and a new layout for the screen.

d 🕏		4:4	1 PM			82%	
Sarah Patient 3/17/83 (33) F Exam Room	Tasks Alerts	Home	More Overview		ision	nd Rx Send	
June 27, 2016 5:14 PM	99	vs. 92 Code	e Coding Review	Override Bil	lling CC/HP	I/ROS	
Manage Visit Settings	Proc. Code ~	Diagnosis	Modifiers	Units	Vision	Evam	
Bill as Established Patient	99214	H01.029		1	VISIOIT	LXdiff	
Facility: Fullerton Office		(373.00), H52.10 (367.1)					
Medical Domain: Optometry Attendees:	92015	H52.10 (36	37.1)	1	Note O	utputs	
Primary Provider: Doctor, John	у				Finalize	e Visit	
Additional Visit Notes							
/isit Completion • •							
CC/HPI/ROS 5	Vision Exam	۲	Ocular Exam	14	Impressions	2	
Follow Up Blepharitis	GWRx: OD:-1.75-0.75xt OS:-1.50-0.50x Add: OD: 0.00 OS: 0.00 AR: OD:-1.75-0.75x OS:-1.50-0.50x Add: OD: 0.00	062 066 062 066	examination of ocular including lids, lacrimal lacrimal drainage, orbi preauricular lymph no inspection of bulbar ai palpebral conjunctivae examination of the cor	adnexae glands, ts and des, nd e, slit lamp neas	Diagnosis: Blephariti Plan(s): Counseling F/U for Next Visit, O Prescription Diagnosis: Myopia Plan(s): Counseling	s - Blepharitis, IC Regimen, - Myopia, F/l	
Medication Rx 1	Sticky Note		Attachments	0	Vitals	0	
TobraDex 0.3 %-0.1 % Eye Drops	Patient has 3 cats.		None reported		None reported		

On the web, you'll notice a new colors and a new layout for the banner at the top of the screen and a new layout for the body of the screen.



You can now view RGP/Hybrid trials and RGP/Hybrid wearing prescriptions in Glasses and Contacts.

Glasses & Contacts

• When you create an RGP/Hybrid contact lens trial, you can now view the trial on the Glasses and Contacts screen.

In the iPad app, create a RGP/Hybrid contact lens trial. On the Action Bar, tap **More** and select **G&C**. Tap the **Trials** tab. The RGP/Hybrid contact lens trial is displayed.

You can click **Add RGP/Hybrid Contacts** to add an RGP/Hybrid contacts prescription.

÷							3:35 P	и						56%
Sara 3/17/8	ah Pat 13 (33) F	ient Exam	Room 1	Ta	isks	Alert	s	fi Home	•• Mo	ore	Note	• •5	Rx	Setting
	Glass	es 🚯	, c	ontacts	Ŧ	RGP/Hyb	rid	- Soft		Trials			Refracti	ons
RGP/H	ybrid 7/6/1	CL Tria 6, 4:53 PM	11									+ Add RC	€P/Hybr	id Contacts
OD									Unc	derlyin	g Condi	tion:		
BC 9.00	DIA 3.00	SPH. +20.00	CYL. +5.00	AXIS 089	RAD2	WID2	RAD3	WID3	PCR	PCW	ADD	PRISM	E.	
BC2 9.00		SPH2. +20.00	CYL2. +5.00	AXIS2 089	BLEND	СТ	ET	OZ	SEG HT	TINT	ſ			
DVA:	20/2	0				NVA	: J2 (2	0/30) 5p	ot 0.60M					
Produc Materia	st: Acc	culens, Ind	c Accu	Focal Plu	JS			RGP T	ype: Pro	gressiv	e Multif	ocal GP		
os									Und	derlyin	g Condi	tion:		
BC 9.00	DIA 3.00	SPH. +20.00	CYL. +5.00	AXIS 089	RAD2	WID2	RAD3	WID3	PCR	PCW	ADD	PRISM	6	
BC2 9.00		SPH2. +20	CYL2. +5.00	AXIS2 089	BLEND	СТ	ET	ΟZ	SEG HT	TINT	r			

Or, on the web, create an RCP/Hybrid contact lens trial. Open the patient chart. On the Action Bar, click **Glasses and Contacts**. Click the **Trials** tab. The RGP/Hybrid contact lens trial is displayed.

eyefinity1	Patient	Search			Q,			Feedback	Reset i	Password •	Su Prefer	san D ences •	Log
me OfficeFlow Patier	5 Ro [®] Ma	I Document Managemen	. 1	Results Log Rem	inders								
Patient, S DOB: 03/17/ Merts: raj Allergies: Pe	arah 1983 (33) Sex: iid heart beat with nicillins	Female PMS ID: 3131: epinephrine	3 P	latient Portal: Act	ive Sticky Not	tes: <u>Patient has 3 cats.</u>				Select (Exam Room	Call Bu	tton(s)	
ents / Patient, Sarah / Visit i	Note (Jun 27, 2016 -	Preliminary) / Glasses and	Conta	cts									
fractions	Soft Conta	act Lens Trials											
els	Visit on (05/23/2016 03:46 PM											
sses	Contacts:	OD:: 05::											
t Contacts	Recorded	: 06/21/2016 02:28 PM ; U	lage: 0	Distance									
Nikhrid Contacts	Spł	here Cylinder Axis Ad	d >>										
and the second second	OD -1.3	7575 062 +.0	0										
	OS (1.5	50 +.50 066 +.0	0										
	New Soft	Contacts											
	RGP/Hybr	id Contact Lens Trials											
	Visit on (03/16/2015											
	Trial No	Date	Eye	Manufacturer	Product	RGP Type	Base Curve	Diameter	Sphere	Cylinder	Axis	PCR I	PCW
		July 06, 2016 04:53 PM	OD	Acculens, Inc.	AccuFocal Plus	Progressive Multifocal GP	9.0	3.0	20.0	5.0	89		
		July 06, 2016 04:53 PM	OS	Acculens, Inc.	AccuFocal Plus	Progressive Multifocal GP	9.0	3.0	20.0	5.0	89		
	New RG	P/Hybrid											

• When you create a wearing RGP/Hybrid contact lens prescription, you can now view the prescription on the Glasses and Contacts screen.

In the iPad app, create a wearing RGP/Hybrid contact lens prescription. On the Action Bar, tap **More** and select **G&C**. Tap the **Refractions** tab. The RGP/Hybrid contact lens trial is displayed.

You can click **Add RGP/Hybrid Contacts** to add an RGP/Hybrid contacts prescription.

Pad 🔻							4:13 P	м						81% 💷 🕬
Sá 3/1	arah Patie 17/83 (33) F	ent Exam	Room 1	Task	cs Ale	rts H	finite and the second s	More	() Overview	CC/RO	s Visi	on Exam	Send R	Send Fees
	Glasse	s 📀	C	ontacts	Ŧ	RGP/Hyb	orid	l Soft		Trials		Re	fractions	
Wear	ring - RC led: 7/7/16,	P/Hyb 4:50 PM	rid CL								E	+ Add RGP	/Hybrid Co	ontacts
OD									Und	lerlying	Condit	tion:		
BC	DIA	SPH.	CYL.	AXIS	RAD2	WID2	RAD3	WID3	PCR	PCW	ADD	PRISM		
BC2	2	SPH2.	CYL2.	AXIS2	BLEND	СТ	ET	ΟZ	SEG HT	TINT				
DVA	: 20/20					NVA	: J2 (2	0/30) 5p	ot 0.60M					_
Prod Mate	luct: Accu erial:	ulens, Ind	c, - Accu	Focal Pli	JS			RGP T	ype: Prog	gressiv	e Multife	ocal GP		
OS									Und	lerlying	g Condit	tion:		
BC	DIA	SPH.	CYL.	AXIS	RAD2	WID2	RAD3	WID3	PCR	PCW	ADD	PRISM		
BC2	2	SPH2.	CYL2.	AXIS2	BLEND	СТ	ET	OZ	SEG HT	TINT				
DVA	: 20/20					NVA	: J2 (2	0/30) 5p	ot 0.60M					

Or, on the web, create a wearing RGP/Hybrid contact lens prescription. Open the patient chart. On the Action Bar, click **Glasses and Contacts**. Click the **Refractions** tab. The RGP/Hybrid contact lens trial is displayed. You can click **New RGP/Hybrid** to add an RGP/Hybrid contacts prescription.

eyefinity1	Patient Search Q	Susan Doctor Feedback • Reset Password • Preferences • Logout
Home OfficeFlow Patients	Rx Mail Document Management Results Log Reminders	
Patient, Sa DOB: 03/17/19 Merts: rapia Allergies: Peni	Irah 983 (33) Sex: Female PMS ID: 31313 Patient Portal: Active Sticky Notes: <u>Patient has 3 cats.</u> d head baat with epinaphrine cillins	Select Call Button(s) Exam Room 1 •
Patients / Patient, Sarah / Visit No	lote (Jun 27, 2016 • Preliminary) / Glasses and Contacts	
Refrections	Current Refractions	
inais	Wearing	
Glasses	Eyeglass: Single Vision Distance Recorded: 06/28/2016 03:27 PM : Usage: Distance single vision	
Soft Contacts	Sphere Cylinder Axis Add >>	
RGP/Hybrid Contacts	OD -1.75 -0.75 062 0.00	
	OS -1.50 -0.50 066 0.00	
	New Glasses New Soft Contacts	
	Auto Refraction	
	Recorded: 06/28/2016 03:27 PM	
	sphere Cylinder Axis Add	
	03 -1.50 -40.50 - 0.00	
	New Glasses New Soft Contacts	
	Manifest Refraction	
	Recorded: 06/28/2016 03:30 PM : Usage: Distance single vision	
	00 -1 25 -0 25 062 000	
	05 -1.50 -0.50 066 0.00	
	New Glasses New Soft Contacts	
	RGP/Hybrid Contact Lens Wearings	
	Visit on 06/27/2016	
	Date Eye Manufacturer Product RGP Type Base Curr	ve Diameter Sphere Cylinder Axis PCR PCW
	July 07, 2016 04:50 PM OD Acculens, Inc. AccuFocal Plus Progressive Multifocal GP	
	July 07, 2016 04:50 PM OS Acculens, Inc. AccuFocal Plus Progressive Multifocal GP	
	New RGP/Hybrid	

Refractions

You can now quickly import a previous refraction as the basis for an RGP/ Hybrid contact lens trial or RGP/Hybrid wearing prescription. • When you create an RGP/Hybrid contact lens trial, you can now import a previous refraction to create the trial.

In the iPad app, open a patient visit. Tap the **Vision Exam** button. Tap the **Contact Lens Trials** tab. Tap the **RGP/Hybrid DL Trials** tab and tap **+Add Trial**. Tap **Import Previous Refraction** at the top of the screen. Select the refraction you want to import and tap **Done**.

d 🗟				4:03	PM	_			56% 📖
Cancel				New RGP/Hyt	orid CL Trial	Imp	ort Previous	Refraction	Sav
Lens Fitt	ings Spec								
								Copy C	D to OS
OD	Auto Input	Manual Input]		Underlyin	g Condition	-		÷
Manufact	urer		Prod	uct		R	GP Type		
			+][+)[÷
Distance	Visual Acuity	Near	Visual Acuit	У	Material				
		T		٣					
B.C.	Diameter	Sphere	Cylinder	Axis	PC Radius	PC Width	Radius 2	Width 2	
B.C. 2		Sphere 2	Cylinder 2	Axis 2	Radius 3	Width 3			
Add	Prism	Center	Edge	Optical Zone	Seg Ht	Blend	Tint		
		There is a				+			+
There are r	o Keratometor n	eadinos please	refer to the o	atient's last vieit	note				
inere are i	is normonied y n	coundo, bicase	nerer to the p	anone a rast visit	11010				
00	Auto Input	Manual input			Underhin	a Condition			1

Or, on the web, open a patient visit. Click **Vision Exam** on the Action Bar. Click the **RGP/Hybrid CL Trials** tab. Click New RGP Trial. Click **Previous Refraction**. Select the refraction you want to import and click **Use selected refractions**.

eyefinity1	Patient SearchQ. Susan Doctor Feedback • Reset Password • Preferences • Logout
me OfficeFlow Patients	Ra [®] Mail Document Management Results Log Reminders
Patient, Sar. DOB: 03/17/196 P Alerts: rapid Allergies: Penici	ah
ents / Patient, Sarah / Visit Not	e (Jun 27, 2016 - Preliminary)
isit Ocular Eye I Exam Log an	Kar Popu, Motily, Mara Felix Norma
earing (WRx)	New RGP Trial Previous Refraction
to Refraction (ARx)	Lens Fitting Special Instructions
ratometry	
sual Acuity (Va)*	No moenying conc
fractions (MRx/CRx)	Manual Entry Manufacturer Select a Manufacturer • Product Select a Product • RGP Type Select an RGP Type
ft Contact Lens Trials	
97Hybrid Cl. Trials	
nocular	Base Diameter Sphere Cylinder Axis PCR PCW Radius 2 Width 2 Add Prism Curve
sc Tests	
pis*	Base Segment Sphere 2 Cylinder 2 Axis 2 Center Edge Radius 3 Width 3 Optical Blend Curve 2 Height Zone Blend
otility*	
ual Fields*	
p+	
	Material Tint Distance Near
stion	

• When you create an RGP/Hybrid contact lens wearing prescription, you can now import a previous refraction to create the prescription.

In the iPad app, open a patient visit. Tap the **Vision Exam** button. Tap the **Wearing (WRx)** tab. Tap **+Add RGP CL**. Tap **Import Previous Refraction** at the top of the screen. Select the refraction you want to import and tap **Done**.

d⊽				2:13	РМ				72%
Cancel			N	lew Wearing R	GP/Hybrid CL	Imp	ort Previous	Refraction	Sav
Lens Fitti	ings Spec								
								Сору	OD to O
OD	Auto Input	Manual Input]		Underlyin	g Condition			÷
Manufact	urer		Prod	uct		R	GP Type		
			+			+			1
Distance	Visual Acuity	Near	Visual Acuit	У	Material				
		•		Ψ.					
B.C.	Diameter	Sphere	Cylinder	Axis	PC Radius	PC Width	Radius 2	Width 2	
B.C. 2		Sphere 2	Cylinder 2	Axis 2	Radius 3	Width 3			
Add	Prism	Center	Edge	Optical	Sea Ht	Blend	Tint		
, tutu		THICKIESS	THERICas	20110	oogin	+			÷
There are r	no Keratometry re	eadings please	refer to the p	atient's last visit	note				
	,	5-11			0105	_	_		
20	Auto input	Manual Input			Underlyin	a Condition			4

Or, on the web, open a patient visit. Click **Vision Exam** on the Action Bar. Click the **Wearing (WRx)** tab. Click **RGP Contacts Lenses**. Click New RGP Wearing. Click **Previous Refraction**. Select the refraction you want to import and click **Use selected refractions**.

eyefinity1	Patient Search Q		Susan Doctor Feedback • Reset Password • Preferences • Logout
Home OfficeFlow Patients	Re Mail Document Management Results Log Reminders		
Patient, Saral DoB: 03/17/1983 Alerts: rapid bu Allergies: Peniciti	h (33) Sex: Female PMS ID: 31313 Patient Portal: Active Stick earl beat with epinephrine ns	y Notes: <u>Patient has 3 cars.</u>	Select Call Button(s) Exam Room 1 •
Patients / Patient, Sarah / Visit Note	(Jun 27, 2016 - Preliminary)		
Visit Ocular Eye Me Note Exam Log and	rk Pupits, Motility, Visual Fields Normal		
Wearing (WRx)	Glasses Contact Lenses RGP Contacts Lenses		
Auto Refraction (ARx)	New RGP Wearing Previous Refraction		
Keratometry	Date Eye Manufacturer Product	RGP Type Base Curve	Diameter Sphere Cylinder Axis PCR PCW
Visual Acuity (Va)*	07/07/2016 OD Acculens, Inc. AccuFocal Plus Progra	essive Multifocal GP	
Refractions (MRx/CRx)	OS Acculens. Inc. AccuFocal Plus Progra	essive Multifocal GP	
Soft Contact Lens Trials	Lens Fitting Special Instructions		
RGP/Hybrid CL Trials	OD		No Underlying Condit
Binocular			
Misc Tests	Manual Entry Manufacturer Select a Manufacturer	Product Select a Product	RGP Type Select an RGP Type
Pupils*			
Motility*	Base		
Visual Fields*	Curve Diameter Sphere Cylinder Axis	PCR PCW Radius 2 W	/idth 2 Add Prism
IOP*			
Dilation	Base Segment Curve 2 Height Sphere 2 Cylinder 2 Axis 2	Center Edge Radius 3 W Thickness Thickness	vidth 3 Optical Blend
Central Retinal Thickness			

Wearing Rx

You can now create, edit, and delete a final prescription from an RGP/Hybrid Wearing Rx. • When you create an RGP/Hybrid contact lens wearing prescription, you can now use it to create a final prescription.

In the iPad app, open a patient visit. Tap the **Vision Exam** button. Tap the **Wearing (WRx)** tab. Tap **+Add RGP CL**. Add the information for the prescription. Tap **+FinalRx.** A confirmation message appears.

iPad 👳	5:17 PM 83%
Sarah Pat 3/17/83 (33) F	tient 🗄 I 🛃 🦂 n n n n n n n n n n n n n n n n n n
VISION EXAM	Mark Pupils, VF and Motility as Norma
Wearing (WRx)	Wearing Prescriptions + Add Eyeglasses + Add Soft CL + Add RGP CL
	RGP/Hybrid CL: 07/07/16 04:50 PM 📋 Delete + Final Rx 🧷 Edit
Auto	OD Underlying Condition:
Refraction (ARx)	BC DIA SPH. CYL. AXIS RAD2 WID2 RAD3 WID3 PCR PCW ADD PRISM
Keratometry	BC2 SPH2. CYL2. AXIS2 BLEND CT ET OZ SEG HT TINT
	DVA: 20/20 NVA: J2 (20/30) 5pt 0.60M
Visual Acuity (VA) *	Product: Acculens, Inc AccuFocal Plus
	Material: RGP Type: Progressive Multifocal GP
Refractions (MRx/CRx)	Last OD Keratometry Flat Flat Axis Steep Steep Axis
	OS Underlying Condition:
Contact Lens Trials	BC DIA SPH. CYL. AXIS RAD2 WID2 RAD3 WID3 PCR PCW ADD PRISM
	BC2 SPH2. CYL2. AXIS2 BLEND CT ET OZ SEG HT TINT

Or, on the web, open a patient visit. Click **Vision Exam** on the Action Bar. Click the **Wearing (WRx)** tab. Click **RGP Contacts Lenses**. Click **New RGP Wearing**. Add the information for the prescription. Click **Create Final Rx.** A confirmation message appears.

eyefinity1	Patient S	earch		Q					Feedbac	k • Res	Susan Doctor et Password • Preferences • Logout
Home OfficeFlow Patients	Rx [®] Mail	Document Manage	ment Results	Log Reminders							
Patient, Sara Dola: 03/12/1983 P Alerts: rapid h Allergies: Penicil	h 3 (33) Sex: Fr leart beat with r lins	emale PMS ID: 3 pinephrine	313 Patient	: Portal: Active Sticky N	otes: <u>Patient h</u>	as 3 cats.					Select Call Button(s) Exam Room 1 •
Patients / Patient, Sarah / Visit Note	(Jun 27, 2016 • Pr	eliminary)									
Visit Note Exam Usit Doular Exam	ark Pupils, Motility, Visual Fields Norm	l									
Wearing (WRx)	Glasses Co	ntact Lenses RGP C	ontacts Lenses								
Auto Refraction (ARx)	New RGP W	learing									
Keratometry	Date	Eye Manufacture	r Product	RGP Type	Base	Diameter :	Sphere (Cylinder	Axis P	CR PCV	V Action
Visual Acuity (Va)*					Curve						
Refractions (MRx/CRx)	07/07/2016	OD Acculens, Inc.	AccuFocal Plus	Progressive Multifocal GP							View/Edit Delete Create Final Rx
Soft Contact Lens Trials		05 Acculens, Inc.	AccuFocal Plus	Progressive Multifocal GP							
RGP/Hybrid CL Trials											

• You can now create, edit and delete wearing RGP/Hybrid contact lens prescriptions.

On the iPad app, open a patient visit. Tap the **Vision Exam** button. Tap the **Wearing (wRx)** tab. Tap the **+Add RGP CL.** Make the appropriate selections for the RGP/Hybrid contact lenses and tap **Save**.

The options to **Delete** and **Edit** the RGP/Hybrid prescription appear.

iPad ♥	4:53 PM 56% 💷
Sarah Pat 3/17/83 (33) F	ient 🗄 Alerts Alerts Home More Overview CC/ROS Vision Exam Send Rx Isend Fee
VISION EXAM	Mark Pupils, VF and Motility as Normal
Wearing (WRx)	Wearing Prescriptions + Add Eyeglasses + Add Soft CL + Add RGP CL
	RGP/Hybrid CL: 07/07/16 04:50 PM
Auto	OD Underlying Condition:
(ARx)	BC DIA SPH. CYL. AXIS RAD2 WID2 RAD3 WID3 PCR PCW ADD PRISM
Keratometry	BC2 SPH2. CYL2. AXIS2 BLEND CT ET OZ SEG HT TINT
	DVA: 20/20 NVA: J2 (20/30) 5pt 0.60M
Visual Acuity	Product days for the Freed Disc
(VA) -	Material: RGP Type: Progressive Multifocal GP
Refractions (MRx/CRx)	Last OD Keratometry Flat Flat Axis Steep Axis
	OS Underlying Condition:
Contact Lens Trials	BC DIA SPH. CYL. AXIS RAD2 WID2 RAD3 WID3 PCR PCW ADD PRISM
	BC2 SPH2. CYL2. AXIS2 BLEND CT ET OZ SEG HT TINT

Or, on the web, open a patient visit. Tap **Vision Exam** on the Action Bar. Tap the **Wearing (wRx)** tab. Tap **RGP Contact Lenses**. Tap the **New RGP Wearing.** Make the appropriate selections for the RGP/Hybrid contact lenses and tap **Save**.

The options to **Delete** and **View/Edit** the RGP/Hybrid prescription appear.

eyefinity1	eyefinity1 Patient Search				Q. Feedback • Reset Password • Preferences •							
Home OfficeFlow Patients	Rx [®] Mail	Document Managem	ent Results Log	Reminders								
Patient, Sarah DOB: 03/17/1983 I ^m Alerts: rapid he Allergies: Penicilir	1 (33) Sex: Fr art beat with e 15	male PMS ID: 313 pinephrine	13 Patient Po	rtal: Active Sticky Not	es: <u>Patient ha</u>	is 3 cats.					Select Call Button(s) Exam Room 1 •	
Patients / Patient Carab / Meis Note //	ue 27 2016 - Pe	elimin se à										
Visit Visit Noce Exam Wearing (Wib)	rk Pupils, Motility, Isual Fields Norm Glasses Co	ntact Lenses RGP Con	nact Lenses									
Auto Refraction (ARx)	New RGP W	learing										
Keratometry Visual Acuity (Va)*	Date	Eye Manufacturer	Product	RGP Type	Base Curve	Diameter	Sphere	Cylinder	Axis	PCR PC	W Action	
Refractions (MRx/CRx)	07/07/2016	OD Acculens, Inc.	AccuFocal Plus	Progressive Multifocal GP							View/Edit Delete Create Final Rx	
Soft Contact Lens Trials		OS Acculens, Inc.	AccuFocal Plus	Progressive Multifocal GP								
RGP/Hybrid CL Trials												

Attach documents and photos to direct mail messages to enhance the transition of care to another provider.

iPad-Only Enhancements

For consistency and

ease of use, the

buttons were

window.

Cancel and Done

repositioned on the Previous Findings **Direct Mail**

• You can now include attachments to any direct mail, including PDF files and any photos taken on the iPad.

Eyefinity EHR iPad application includes enhancements in the following area:

- Ocular Exam, 10
- Photos, 10
- Home, 12
- Visit Settings, 13

Ocular Exam

• The Cancel and Done buttons have been repositioned on the Previous Findings window.

Open a patient visit. Tap the **Ocular Exam** button. Tap the **Exam** tab and select **Previous Findings**. Notice that **Done** is in the upper right corner of the window and **Cancel** is in the upper left corner of the window.

Pad 👻	4:35 PM		56%
Sarah P	Cancel	Done	t Ry Sand Frees
	Visit: May 23, 2016, 3:46 PM	~	a rex (biditio i de a
Impressions Find	Visit: Apr 27, 2016, 9:55 AM	~	Draw Camera
7	Visit: Mar 16, 2015, 9:44 AM	¥	Drawing Tools
Exam	Visit: Nov 5, 2014, 2:25 PM	~	Special Plans
Full Eye Exam - D			Morph
			Dils

Eyefinity EHR allows for improved workflow by allowing photos to be taken before or during the visit.

Photos

• You can now attach a photo from the iPad camera roll to a patient visit or chart.

From the patient visit or patient chart, tap **More** and then tap **Camera**. The iPad camera opens. Tap **Camera Roll** in the upper right corner. The camera

roll opens. Tap the photo you want to attach. The Save window opens. Make your selections and tap **Save**.

	4:30 PM			44/6
Sarah Patient 3/17/83 (33) F Exem Ror		0 5	Exam Send Rx S	
June 27, 2016 5:14 PM		7	CC/HPI/ROS	
Manage Visit Settings		-	Vision Exam	
Bill as Established Patient			VISION EXAM	
Facility: Fullerton Office	in the second		Ocular Exam	
Medical Domain: Optometry Attendees:			Note Outputs	
Primary Provider: Doctor, John		-	Finalize Visit	
Additional Visit Notes				
Visit Completion • •		3		
CC/HPI/ROS E	ALL ALL		mpressions	2
Follow Up Blepharitis	Visit Only	+	iagnosis: Blepharitis	della:
	No Plan	+	/U for Next Visit, OTC Regim rescription	ien,
			iagnosis: Myopia Ian(s): Counseling - Myopia	, F/U
Madiation Dr.	No Category	+	(tests	
TobraDex 0.2 % 0.1 % Eve Droom	Image Title		vitais	0
iobradex 0.3 x-0.1 x eye drops	Cancel Save	2		
NOTE To maint	tain HIPAA compliance, Eyefinit	ty recom	mends that y	ou

To maintain HIPAA compliance, Eyefinity recommends that you turn off iCloud photo backups. Open the iPad **Settings** app. In Settings, select **iCloud**. In iCloud, select **Photos**. Set all of the toggle switches to **Off**. You can view the patient status on the Home screen.

Home

• The patient's status, once selected, appears on the Notes tab of the Home screen.



You can view the referring physician and primary care physician on the Manage Visit Settings window.

Visit Settings

• You can now view the primary care provider and referring provider on the Manage Visit Settings window.

Sarah P	Cancel	Manage Visit Se	ettings	Archive	Save	end Rx Send F
7 20	Provider: Doctor, Johnny OD	+				
7, 20	Preferred Attendees:		Q, Add	I more Attendees		PI/ROS
stablis	Doctor, Johnny OD	Doctor	()	Primary Provider, B	iller) 🗸	i Exam
uller	Doctor, Susan	Doctor				r Exam
Dom Is:	Doe, Joe	Medical Assistant				Dutputs
Provi	Hook, Robin	Doctor				ze Visit
Visit	Jones, Michael	Office Manager				
ompl	Scribe(s):		+ Is	Transition of Care		
/ROS	Bill Visit As: Established Patient	+				2
p Blep	Visit Biller: Doctor, Johnny OD	+	Facility: Fullerton Offic	:e	÷	itis 1 - Blepharitis,
	Visit Date: 06/27/2016 5:14 PM	Tim	e Zone: US/Pacific	+		DTC Regimen,
	Note: Modifying this data can c	ause issues with PMS integ	ration. Change with c	aution		j - Myopia, F/U
ition F	PMS Visit ID: 84772	PMS V	isit Type: Eyefinity			0
ex 0.3.9	FIN Visit ID:					
	Mention Patient Referrals In Visit	Note:				
	Hope McGregor	P	rimary Care Provider	(PCP)		
	Martin van Nostrum	P	eferring Provider			

Web-Only Enhancements Eyefinity EHR web application includes enhancements in the following areas:

- Visit Overview, 14
- Autoletters, 14

Visit Overview

You can now view RGP/Hybrid contact lens trials and wearing prescriptions on the Visit Overview screen. RGB/Hybrid contact lens prescriptions are displayed on the Visit Overview screen.

Open a patient visit. Scroll to the **Active Optical Rx** section of the screen.

	eyef	finity1			Patient S	Search					Q]					Feedb	ack • Re	set Password •	Susan Preferences	Doctor • Logout
Home	Office	flow	Patients	Rx	Mail	Docu	ment Mana	gement	Results Lo	ag Rem	nders										
		Patie DOB: 0 * Aler Allergi	nt, Sar 13/17/19 ts: rapid es: Penic	ah 83 (33) heart be illins	Sex: I	Female epineph	PMS ID: ine	31313	Patient P	fortal : Acti	ve SI	ticky Note	k <u>Patient ha</u>	<u>15 3 cats.</u>					Select (Exam Room	Call Button(s	•
Patients	/ Patien	it, Sarah	/ Visit No	te (Jun 27,	2016 - F	reliminar	0														
ССНРУ	ROS	Vision Exam	Ocular Exam	Eye Log	Ve Visit	ew V Note Enc	ew Ve form Bi	W View Rx	Glasses an Contact	nd View s Orders	View Path Res	Vew 9. Inginter	View P. Handout	Patient Education	Cresto Auto Let	e li ner Ao	Manage	EMA Photos	View Current Drug Interactio	r Finalize Yrs Visit	
СС/Н	PI						Manage	Vis	it on June	27, 2010	5:14:1	2 PM									Manage>
Chief HPI - 1 compl eye. Th irritati has ha follow artifici currer hygier condit	Compliants is a laint of f he symp ion, and ad these ing trease ial tears http on t he, and is ion is: s	aint: Fol 33 year follow u ptoms a 1 lid crus e sympto tments i, Tobrac che follo artificial table.	low Up B old Fem. p blephar e associ- ting and . ms for 2 in the par lex eye d wing trea tears. Sir	lephariti ale who c ritis, invoi ated with are mode weeks. T st: antibio rops, and tment re nce the la	i comes in lying the tearing rrate in the path otic oint I lid scru gimen: I ist visit.	n for a chi e right ey ; lid redn severity. ent has ta ment, lid Jbs. The p lid scrubs the patie	ef E and left HSS. The patien ken the hygiene, atient is , lid HSS	Bill Fac Tra Do Me	as: Establ ility: Fulle nsition of endees: itor, Johnn dical Dom	ished Patie rton Office I Care? No y OD Nain: Optor /isit Notes	nt Selectio netry	n Made									
								Vis	ion Sumr	nary											
Patie	nt Cliphon	board rd Histo	v Review	and			Manage	Vis	Jon												
Conta Past N	AL r Historic ic Conju ct Lense Medical	.ERTS ny: nctivitis es	c rapid h	eart beat	with epin	veptrine			Distar N Istance Co Near Co Dcc OD OS 1	nce Test T) lear Test T) rrection T) rrection T) VA: 20/20 VA: 20/20	rpe: Sne rpe: Jaeg rpe: Glar rpe: Glar N	dien Chart ger sses sses dcc OD W OS VA	: J1+ (20/20) : J1+ (20/20)) 3pt 0.401 3pt 0.401	M D	oD (/A: 20/15 /A: 20/15	N	FC OD VA: J2 (2 OS VA: J2 (2	:0/30) Spt 0.60 0/30) Spt 0.60	M
Social None Smok Never Total y Medic Ophth NONE Non G Isinop	I Histor smoker smoker sations: almic N admic N aphthalr oril 10 m gles:	y: r noking: : <u>Medicatis</u> mic Med ng Oral -	o ns: ications: tablet					Au Rec 01 We Eyre Rec	io Refract orded: 06/ Sphere -1.75 -1.50 aring glass: Sing corded: 06/	tion (28/2016 0 Cylinde -0.75 -0.50 (e Vision D (28/2016 0	3:27 PM r Axis 062 066 (stance 3:27 PM	Add >> 0.00 0.00	stance sing	Je vision							
Penici Family Family Mothe	llins (Sh y Histo / history ar)	ortness ry: y of diab	of breath etes mei	itus type	elling) 2 (situa	ition) (Sist	er, and	01	Sphere -1.75	-0.75	7 Axis 062	Add >>									
Active	e Optic	al Rx					Manage	>	11.30	10.30	000	0.00									
June 3	21, 2016	5 2:26 Pf	4					RG	Contacts	: 00: Accu	ens. Inc.	. AccuFocal	Plus Progre	issive Mul	tifocal GP:	OS: Accu	lens. Inc.	AccuFocal	Plus Progressiv	ve Multifocal C	1 P ;
00	Sphere		Cylinder		Axis 062	Add		Rec	Base C	urve Dia	meter	Sphere (ylinder	Dcc	00.00	0/20	Ncc	D MARINE	20/201 Set 0 404		
os	-1.50		-0.50		066	0.00	>	0	>				3	>	OS VA: 2 OU	0/20		S VA: J2 (2 U	20/30) Spt 0.601	NI I	
	Dist VA		Nea	r VA		Dist PH															
od OS								Ma Rec	nifest Re orded: 06/	fraction 28/2016 0	3:30 PM	I ; Usage: D	stance sing	le vision							
July 6.	2016 4 Produc	:58 PM	Base Curve	Diamo	eter Sj	phere C	ylinder	01	-1.75 -1.50	-0.75	062	0.00									
OD	Acculer Inc. Acc Plus Pro Multifo	ns. cuFocal ogressiv cal GP	8.00 e	3.00	-	20.00 +	5.00	Pu	pils: Norm	nal	orular i	Rearts Wall	No APD								
os	Acculer Inc. Acc Plus Pro Multifo	ns, cuFocal ogressiv cal GP	9.00 e	3.00	+3	20.00 +	5.00	0	Normal	l. Round, R	egular, F	Reacts Well	No APD								

Autoletters

• You can now filter outgoing and sent autoletters by the institution recipient.

From the Home screen, click the **Document Management** tab. Click **Manage Autoletters**. Click the **Faxes Pending Approval** tab or the **Sent**

Faxes tab. In the **Recipient** filter, type the first few letters of the recipient's name or institution. Select the recipient's name from the drop-down list.

eyefinity1	Patient Search	Q	Johnny Doctor, OD Feedback • Reset Password • Preferences • Logout
tome OfficeFlow Patients	Re [®] Mal [®] Discurrent Management Results Log [®] Re	ninders	
Fases Pending Approval	Sent Faxes		
Sers Faxes	Released By	Start Date	Facility
Received Fases	Last. First	mm/dd/yyyy	Facility Name
	Patient	End Date	
	Last, First	amiddiyyyy	
	Recipient	Status	
	Martin van Nostrum	Select Status	
	Apply Filters Clear Filters		
	Refrancest Selected Faults Patient Chart		
	🗇 Date 🔹 Facility 💈 Released By	Patient C Recipient Status	Vew Attachmen
	July 19, 2016 02:43 Fullerton Office Doctor Susan PM	Patient Sarah van Nostrum Status: proc Martin Transaction D	etsing View Fax; van Nostrum Martin 648549001
	February 11, 2015 Doctor Johnny Ok-63 PM	Patient Jack van Nostrum Status: proc Martin Tiersection D Complexed 0 p	essing error View Fax: van Nostrum Martin 311735570 egn on: 307112015 05:1131 PM
		Page i of 1 (a	View 1 - 2 o
	Total results: 2		

- Added placeholders for @ToFirstName and @ToLastName.
- Updated the @CurrentDate placeholder to spell out the name of the month instead of abbreviating the name of the month.
- Removed the suffix from the @To placeholder.

Fixed Issues Eyefinity EHR fixes issues in the following areas:

• Glasses and Contacts, 15

Glasses and Contacts

When you save a RGP/Hybrid prescription on the Glasses and Contacts screen, the values for sphere and cylinder will now show the + sign and display to two decimal places.